

MARKET-LINKED DEBENTURE VALUATION

Issuer: Abans Finance Private Limited

Security Details:

Valuation per Rs. 100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 27 th Dec 2021	Valuation as on 03 rd Jan 2022	Latest conservative rating
Series O	INE00ZD07165	Bajaj Finance Limited	28-Feb-20	13-May-23	Rs. 1,00,000	133.07	136.21	CARE PP-MLD BBB-
Series 7	INE00ZD07363	Nifty 50	24-Aug-20	15-Feb-22	Rs. 1,00,000	112.13	112.37	CARE PP-MLD BBB-
Series 7 (Reissue)	INE00ZD07363	Nifty 50	10-Sept-20	15-Feb-22	Rs. 1,00,000	112.13	112.37	CARE PP-MLD BBB-
Series 9	INE00ZD07389	Nifty 50	11-Sept-20	26-Oct-23	Rs. 1,00,000	114.41	115.90	CARE PP-MLD BBB-
Series 7 (Reissue 2)	INE00ZD07363	Nifty 50	21-Sept-20	15-Feb-22	Rs. 1,00,000	112.13	112.37	CARE PP-MLD BBB-
Series 7 (Reissue 3)	INE00ZD07363	Nifty 50	30-Sept-20	15-Feb-22	Rs. 1,00,000	112.13	112.37	CARE PP-MLD BBB-
Series 7 (Reissue 4)	INE00ZD07363	Nifty 50	21-Oct-20	15-Feb-22	Rs. 1,00,000	112.13	112.37	CARE PP-MLD BBB-
Series 9 (Reissue)	INE00ZD07389	Nifty 50	29-Oct-20	26-Oct-23	Rs. 1,00,000	114.41	115.90	CARE PP-MLD BBB-
Series 7 (Reissue 5)	INE00ZD07363	Nifty 50	4-Nov-20	15-Feb-22	Rs. 1,00,000	112.13	112.37	CARE PP-MLD BBB-
Series 10	INE00ZD07397	WTI Crude Oil	10-Dec-20	31-Dec-22	Rs. 1,00,000	115.09	116.10	CARE PP-MLD BBB-
Series 11	INE00ZD07405	Nifty 50	11-Dec-20	3-Jan-24	Rs. 1,00,000	111.05	113.41	CARE PP-MLD BBB-
Series 10 (Reissue)	INE00ZD07397	WTI Crude Oil	16-Dec-20	31-Dec-22	Rs. 1,00,000	115.09	116.10	CARE PP-MLD BBB-
Series 11 (Reissue)	INE00ZD07405	Nifty 50	17-Dec-20	3-Jan-24	Rs. 1,00,000	111.05	113.41	CARE PP-MLD BBB-
Series 7 (Reissue 6)	INE00ZD07363	Nifty 50	18-Dec-20	15-Feb-22	Rs. 1,00,000	112.13	112.37	CARE PP-MLD BBB-
Series 11 (Reissue 2)	INE00ZD07405	Nifty 50	30-Dec-20	3-Jan-24	Rs. 1,00,000	111.05	113.41	CARE PP-MLD BBB-
Series 7 (Reissue 7)	INE00ZD07363	Nifty 50	31-Dec-20	15-Feb-22	Rs. 1,00,000	112.13	112.37	CARE PP-MLD BBB-
Series 7 (Reissue 8)	INE00ZD07363	Nifty 50	15-Jan-21	15-Feb-22	Rs. 1,00,000	112.13	112.37	CARE PP-MLD BBB-
Series 11 (Reissue 3)	INE00ZD07405	Nifty 50	27-Jan-21	3-Jan-24	Rs. 1,00,000	111.05	113.41	CARE PP-MLD BBB-
Series 12	INE00ZD07413	Nifty 50	4-Feb-21	27-Feb-24	Rs. 1,00,000	109.51	111.95	CARE PP-MLD BBB-
Series 13	INE00ZD07421	Nifty 50	5-Feb-21	22-Jul-22	Rs. 1,00,000	107.22	107.55	CARE PP-MLD BBB-
Series 13 (Reissue)	INE00ZD07421	Nifty 50	8-Mar-21	22-Jul-22	Rs. 1,00,000	107.22	107.55	CARE PP-MLD BBB-
Series 14	INE00ZD07439	Nifty 50	12-Mar-21	22-May-24	Rs. 1,00,000	104.80	108.28	CARE PP-MLD BBB-
Series 14 (Reissue)	INE00ZD07439	Nifty 50	15-Mar-21	22-May-24	Rs. 1,00,000	104.80	108.28	CARE PP-MLD BBB-

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Series 12 (Reissue)	INE00ZD07413	Nifty 50	16-Mar-21	27-Feb-24	Rs. 1,00,000	109.51	111.95	CARE PP-MLD BBB-
Series 13 (Reissue 2)	INE00ZD07421	Nifty 50	17-Mar-21	22-Jul-22	Rs. 1,00,000	107.22	107.55	CARE PP-MLD BBB-
Series 14 (Reissue 2)	INE00ZD07439	Nifty 50	30-Mar-21	22-May-24	Rs. 1,00,000	104.80	108.28	CARE PP-MLD BBB-
Series 14 (Reissue 3)	INE00ZD07439	Nifty 50	29-Apr-21	22-May-24	Rs. 1,00,000	104.80	108.28	CARE PP-MLD BBB-
Series 13 (Reissue 3)	INE00ZD07421	Nifty 50	30-Apr-21	22-Jul-22	Rs. 1,00,000	107.22	107.55	CARE PP-MLD BBB-
Series 16	INE00ZD07462	Nifty 50	05-May-21	09-Nov-22	Rs. 10,00,000	107.83	109.95	CARE PP-MLD BBB-
Series 13 (Reissue 4)	INE00ZD07421	Nifty 50	17-May-21	22-Jul-22	Rs. 1,00,000	107.22	107.55	CARE PP-MLD BBB-
Series 17	INE00ZD07470	Nifty 50	19-May-21	11-Aug-22	Rs. 10,00,000	104.22	104.56	CARE PP-MLD BBB-
Series 14 (Reissue 4)	INE00ZD07439	Nifty 50	28-May-21	22-May-24	Rs. 1,00,000	104.80	108.28	CARE PP-MLD BBB-
Series 13 (Reissue 5)	INE00ZD07421	Nifty 50	01-Jun-21	22-Jul-22	Rs. 1,00,000	107.22	107.55	CARE PP-MLD BBB-
Series 18	INE00ZD07488	Nifty 50	17-Jun-21	11-Mar-23	Rs. 10,00,000	102.05	104.88	CARE PP-MLD BBB-
Series 13 (Reissue 6)	INE00ZD07421	Nifty 50	18-Jun-21	22-Jul-22	Rs. 1,00,000	107.22	107.55	CARE PP-MLD BBB-
Series 18 (Reissue)	INE00ZD07488	Nifty 50	23-Jun-21	11-Mar-23	Rs. 10,00,000	102.05	104.88	CARE PP-MLD BBB-
Series 18 (Reissue 2)	INE00ZD07488	Nifty 50	29-Jun-21	11-Mar-23	Rs. 10,00,000	102.05	104.88	CARE PP-MLD BBB-
Series 13 (Reissue 7)	INE00ZD07421	Nifty 50	30-Jun-21	22-Jul-22	Rs. 1,00,000	107.22	107.55	CARE PP-MLD BBB-
Series 13 (Reissue 8)	INE00ZD07421	Nifty 50	08-Jul-21	22-Jul-22	Rs. 1,00,000	107.22	107.55	CARE PP-MLD BBB-
Series 18 (Reissue 3)	INE00ZD07488	Nifty 50	15-Jul-21	11-Mar-23	Rs. 10,00,000	102.05	104.88	CARE PP-MLD BBB-
Series 19	INE00ZD07496	Nifty 50	23-Jul-21	07-Jan-23	Rs. 10,00,000	92.65	93.22	CARE PP-MLD BBB-
Series 18 (Reissue 4)	INE00ZD07488	Nifty 50	29-Jul-21	11-Mar-23	Rs. 10,00,000	102.05	104.88	CARE PP-MLD BBB-
Series 19 (Reissue)	INE00ZD07496	Nifty 50	30-Jul-21	07-Jan-23	Rs. 10,00,000	92.65	93.22	CARE PP-MLD BBB-
Series 20	INE00ZD07504	Nifty 50	25-Aug-21	13-May-23	Rs. 10,00,000	98.83	101.41	CARE PP-MLD BBB-
Series 20 (Reissue)	INE00ZD07504	Nifty 50	06-Sep-21	13-May-23	Rs. 10,00,000	98.83	101.41	CARE PP-MLD BBB-
Series 19 (Reissue 2)	INE00ZD07496	Nifty 50	17-Sep-21	07-Jan-23	Rs. 10,00,000	92.65	93.22	CARE PP-MLD BBB-
Series 21	INE00ZD07512	Nifty 50	24-Sep-21	17-Jun-23	Rs. 10,00,000	93.48	95.59	CARE PP-MLD BBB-
Series 19 (Reissue 3)	INE00ZD07496	Nifty 50	16-Nov-21	07-Jan-23	Rs. 10,00,000	92.65	93.22	CARE PP-MLD BBB-
Series 21 (Reissue)	INE00ZD07512	Nifty 50	23-Nov-21	17-Jun-23	Rs. 10,00,000	93.48	95.59	CARE PP-MLD BBB-

*Issue date is deemed date of allotment

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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